

22 February 2017

ASX Limited
Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Attention: Andrew Black

tradinghaltssydney@asx.com.au

Dear Andrew

Dacian Gold Limited (Dacian) – Request for Trading Halt

In accordance with Listing Rule 17.1, Dacian requests that an immediate trading halt be placed on its securities pending an announcement to the market regarding a proposed capital raising transaction that is material to the Company.

The Company anticipates that the trading halt will be lifted on or before market open on Friday, 24 February 2017 by provision of an announcement to ASX regarding the proposed capital raising.

Dacian is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours sincerely



Kevin Hart
Company Secretary

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