



MARKET RELEASE

1 December 2016

Dacian Gold Limited

TRADING HALT 2 + 2

The securities of Dacian Gold Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday 5 December 2016.

Security Code: DCN

Elizabeth Harris
Principal Adviser, Listings Compliance (Perth)

1 December 2016

ASX Limited
Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Attention: Elizabeth Harris

tradinghaltspert@asx.com.au

Dear Elizabeth

Dacian Gold Limited (Dacian) – Request for Extension of Trading Halt

Dacian Gold Limited (**Company**) refers to the trading halt granted to the Company on 29 November 2016 and the announcements made to ASX on the same day regarding a A\$150 million equity capital raising comprising a placement and an accelerated non-renounceable entitlement offer.

In accordance with Listing Rule 17.1, the Company seeks an extension of the current trading halt for a further period of two business days prior to the commencement of trading on Monday, 5 December 2016.

In accordance with Listing Rule 17.1 the Company advises:

1. the extension of the trading halt is necessary to allow the Company to finalise the arrangements regarding the capital raising;
2. that it wishes the trading halt to remain in place until the earlier of commencement of trading on Monday, 5 December 2016 and when the Company makes an announcement regarding the capital raising;
3. the Company is not aware of any reason why the extension of the trading halt should not be granted; and
4. the Company believes that there is no other information necessary to inform the market relevant to this request.

Yours sincerely



Kevin Hart
Company Secretary

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