



DACIAN
GOLD | LIMITED

17 November 2015

The Manager
Market Announcements Office
ASX Ltd
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

FULLY UNDERWRITTEN PRO RATA ACCELERATED NON-RENOUNCEABLE RETAIL ENTITLEMENT OFFER DOCUMENT DESPACHED

Further to the Company's announcement dated 9 November 2015, Dacian Gold Limited confirms the despatch today of the Retail Entitlement Offer booklet and personalised Entitlement and Acceptance form to eligible retail shareholders.

The Retail Entitlement Offer closes at 5.00pm (AEDT) on Friday, 27 November 2015 (unless extended).

The Entitlement Offer is fully underwritten by CBA Equities Limited.

Yours faithfully

Kevin Hart
Company Secretary

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